

**Sample Request to Administrator for Charitable Distribution
from Individual Retirement Account to Yosemite Conservancy**

[Date]

[Financial Institution Name]

[Financial Institution Address]

RE: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam,

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____ as provided by The Protecting Americans From Tax Hikes (PATH) Act of 2015, P.L. 114-113.

Please issue a check in the amount of \$ _____ (not to exceed \$100,000) payable to Yosemite Conservancy at the address below:

Yosemite Conservancy
101 Montgomery Street
Suite 1700
San Francisco, CA 94104

Yosemite Conservancy is a qualified 501(c)(3) non-profit organization with tax identification number 94-3058041. In your transmittal to Yosemite Conservancy, please give my name as the donor of record in connection with this transfer. Please copy me on your transmittal.

It is my intention to have this transfer qualify for the current tax year.

Thank you for your assistance in this matter.

Sincerely,

[Plan Owner Name]

[Plan Owner Address]